

RECORDATION NO. 23623-13 FILED

AUG 01 '03 10:55 AM

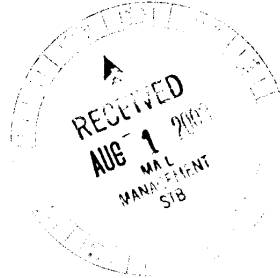


SURFACE TRANSPORTATION BOARD

Electro-Motive Division General Motors Corporation, La Grange, Illinois 60525 (708) 387-6000

July 31, 2003

Mr. Vernon Williams  
Secretary  
Surface Transportation Board  
1925 K Street NW  
Washington D.C. 20423



Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are an original and one counterpart of a notice of change of road numbers with regards to a Memorandum of Lease Agreement previously recorded (No. 23623) and amended (No. 23623-A).

The names and addresses of the parties to the enclosed document are:

Lessor: ICX Corporation  
2 Summit Park Drive  
Suite 300  
Cleveland, Ohio 44131

Lessee: Electro-Motive Division,  
General Motors Corporation  
9301 W. 55<sup>th</sup> Street  
LaGrange, Illinois

A description of the railroad equipment covered by the enclosed document is:

Ten (10) SD40-2 Locomotives EMDX2816 – EMDX2825.


A Brief Summary of the Document to appear in the index follows:

Notice regarding change of road numbers covered in Memorandum of Lease

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed documents to the undersigned. A return Fed-Ex envelope is provided.

Very truly yours,



Keith A. McCanless

Treasurer

Electro-Motive Division

General Motors Corporation

9301 W. 55<sup>th</sup> Street

LaGrange, Illinois 60525

708-387-6325

RECORDATION NO. 23623-B FILED

AUG 01 '03 10-55 AM

SURFACE TRANSPORTATION BOARD



Electro-Motive Division General Motors Corporation, La Grange, Illinois 60525 (708) 387-6000

June 17, 2003

Mr. Vernon Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Re: Recordation Numbers 23623 and 23623-A

Dear Mr. Williams:

With regards to the Memorandum of Lease Agreement filed on August 24, 2001 with recordation number 23623, and with respect to the amendment to that recordation filed on October 30, 2002 with recordation number 23623-A, notice is hereby given that the road numbers for the ten (10) SD40-2 locomotives subject to the Lease Supplement and identified on **Annex A** to this letter have been changed as indicated on **Annex A**.

Sincerely,

ELECTRO-MOTIVE DIVISION,  
GENERAL MOTORS CORPORATION

By: [Signature]  
Printed Name:  
Title:

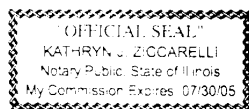
**Keith A. McCanless**  
**Treasurer**  
**Electro-Motive Division**  
**General Motors Corporation**

STATE OF ILLINOIS )  
COUNTY OF COOK ) ss.

On this 17<sup>th</sup> day of June 2003, before me appeared Keith A. McCanless, the person who signed this instrument, who acknowledged that he is a Treasurer of ELECTRO-MOTIVE DIVISION, GENERAL MOTORS CORPORATION and that, being duly authorized, he signed such instrument as a free act on behalf of said corporation.

[Signature]  
Notary Public

My commission expires: July 30, '05



[Signature]

## CHANGES TO ROAD NUMBERS

### Old Road Marks and Numbers

UP 2816  
UP 2817  
UP 2818  
UP 2819  
UP 2820  
UP 2821  
UP 2822  
UP 2823  
UP 2824  
UP 2825

### New Road Marks and Numbers

EMDX 2816  
EMDX 2817  
EMDX 2818  
EMDX 2819  
EMDX 2820  
EMDX 2821  
EMDX 2822  
EMDX 2823  
EMDX 2824  
EMDX 2825

12